



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

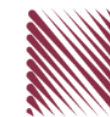
30th April 2024



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, April 30, 2024

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,051.05	8.16	0.12%	3.43%	7,492.90	6,357.12	41.50	1.67	26.85	3.57
Premier Index	7,691.50	8.92	0.12%	2.87%	8,219.10	6,899.51	32.22	1.85	19.71	3.87
Main Index	5,919.77	6.76	0.11%	6.29%	6,164.63	5,311.80	9.28	1.08	51.64	2.56
NIC 50 Index	8,550.52	11.23	0.13%	-1.35%	9,513.10	8,000.20	31.52	1.85	19.71	3.87

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	52.24	226.67
Premier Index	40.32	124.75
Main Index	11.91	101.93
NIC 50 Index	45.76	159.13

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Gulf Franchising Holding	0.096	3,741	18.47%
UniCap Investment and Finance	0.128	1,259,754	15.32%
Al Argan International Real Es	0.084	413,685	12.79%
Kuwait National Cinema	1.373	17,915	9.84%
Shamal Al-Zour Al-Oula Power &	0.166	297,253	6.41%

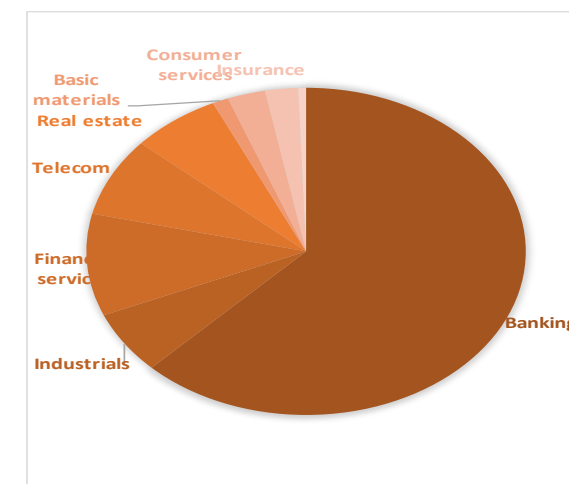
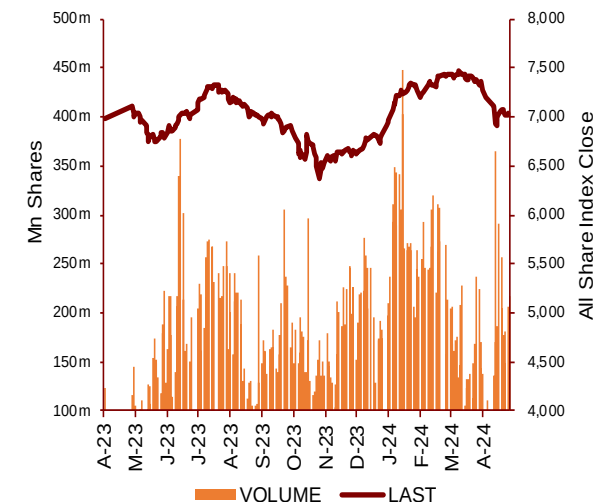
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.720	7.59	-0.41%
National Bank of Kuwait	0.865	6.60	0.46%
Agility Public Warehousing	0.316	4.99	-0.94%
Kuwait Real Estate	0.221	2.66	0.00%
GFH Financial Group	0.087	2.25	1.40%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	69	44	33
Premier Index	13	8	4
Main Index	56	36	29
NIC 50 Index	23	16	11

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Warba Insurance and Reinsur	0.110	50,851	-11.29%
Tamdeen Real Estate	0.364	7,389	-7.85%
Equipment Holding	0.026	68,250	-7.19%
Arkan Al Kuwait Real Estate	0.081	726	-4.95%
Mubarrad Holding	0.081	17,969	-4.73%

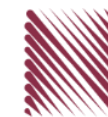
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
GFH Financial Group	0.087	25.70	1.40%
National Real Estate	0.101	15.56	-1.27%
Agility Public Warehousing	0.316	15.55	-0.94%
Kuwait Real Estate	0.221	11.97	0.00%
Kuwait Finance House	0.720	10.50	-0.41%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,730.80	2.080	0.12%	4.9%	1,819.4	1,528.9	25.479	1.10	17.86	3.28
Industrials	768.29	-0.570	-0.07%	-15.3%	1,085.8	749.8	2.534	1.04	19.40	3.18
Financial services	1,333.32	3.780	0.28%	9.7%	1,399.6	1,139.0	4.118	1.23	120.44	2.40
Telecom	1,043.72	1.850	0.18%	-5.7%	1,203.3	1,011.3	3.179	1.15	11.23	5.45
Real estate	1,285.80	-4.540	-0.35%	6.4%	1,338.7	1,081.2	2.674	0.73	17.82	1.75
Basic materials	854.57	-0.140	-0.02%	14.6%	980.0	732.4	0.481	1.50	10.03	10.32
Consumer services	832.92	2.390	0.29%	26.1%	864.4	445.9	1.136	2.75	18.52	2.51
Insurance	2,487.10	-63.720	-2.50%	11.3%	2,582.3	2,079.3	0.991	1.26	15.17	4.25
Health care	487.29	18.160	3.87%	-2.7%	488.0	260.8	0.234	1.64	13.23	2.46
Energy	1,061.82	1.070	0.10%	11.8%	1,099.9	893.6	0.210	0.97	10.19	2.02
Utilities	436.84	26.310	6.41%	-9.8%	547.4	384.2	0.183	1.52	14.50	3.21
Consumer goods	1,680.25	24.120	1.46%	3.3%	1,787.6	1,403.7	0.251	1.41	103.77	0.82
Technology	1,906.05	0.000	0.00%	229.6%	2,168.0	524.5	0.026	2.22	NM	-
	7,051.05	8.16	0.12%	3.4%	7,492.9	6,357.1	41.50	1.67	26.85	3.57



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



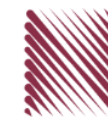
Premier Market

Tuesday, April 30, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.865	0.004	0.46%	1.70	13.55	3.87	7,202	-5%	2%	6.60	7.65	13.5%	1.6%	0.956	0.798	21.56%
Kuwait Finance House	0.720	-0.003	-0.41%	2.11	21.19	2.54	12,173	-1%	8%	7.59	10.50	9.8%	1.8%	0.750	0.605	36.44%
Mobile Telecommunications	0.488	-0.002	-0.41%	1.69	9.80	7.14	2,112	-1%	-4%	1.96	4.01	17.4%	5.8%	0.565	0.451	6.32%
Boubyan Bank	0.589	0.005	0.86%	2.48	31.43	1.29	2,334	1%	4%	0.99	1.69	8.1%	1.0%	0.627	0.531	6.99%
Agility Public Warehousing	0.316	-0.003	-0.94%	0.46	9.65	3.13	807	-13%	12%	4.99	15.55	5.0%	3.0%	0.489	0.277	2.41%
Mabanee Co.	0.788	0.003	0.38%	1.77	16.91	1.68	1,099	0%	-1%	1.03	1.31	10.9%	5.2%	0.843	0.651	3.29%
Gulf Bank	0.258	0.003	1.18%	1.26	13.61	4.48	981	-9%	-4%	1.61	6.27	9.3%	1.0%	0.286	0.224	2.94%
Burgan Bank	0.181	0.000	0.00%	0.65	18.99	3.16	655	-7%	10%	0.13	0.74	3.6%	0.6%	0.208	0.150	1.96%
Human Soft Holding	2.899	-0.001	-0.03%	3.06	9.31	11.49	370	-9%	-10%	0.45	0.15	32.1%	27.6%	3.662	2.830	1.11%
Warba Bank	0.189	0.002	1.07%	0.99	22.83	1.56	389	2%	2%	0.53	2.79	4.4%	0.4%	0.226	0.165	1.17%
Boubyan Petrochemical	0.688	-0.001	-0.15%	1.42	14.42	8.71	367	10%	18%	0.76	1.10	9.7%	5.1%	0.817	0.571	1.10%
Kuwait Projects Company Holding	0.127	0.000	0.00%	0.72	NM	0.00	577	1%	21%	0.44	3.50	-8.0%	-0.2%	0.142	0.102	1.73%
Al Ahli Bank of Kuwait	0.240	0.002	0.84%	0.96	13.62	3.60	566	-3%	8%	0.19	0.78	6.3%	0.7%	0.311	0.198	1.69%
National Industries Group Holding	0.215	0.000	0.00%	0.97	20.13	2.21	486	-2%	5%	0.66	3.09	5.0%	3.2%	0.243	0.176	1.45%
Boursa Kuwait Securities Co	2.000	0.011	0.55%	6.25	25.42	3.72	402	-3%	16%	0.54	0.27	24.4%	18.3%	2.140	1.641	1.20%
Kuwait International Bank	0.161	-0.001	-0.62%	0.60	16.89	3.00	255	-1%	11%	0.65	4.06	3.6%	0.5%	0.172	0.137	0.76%
Jazeera Airways	1.165	-0.005	-0.43%	10.05	41.82	2.39	256	-2%	-16%	0.25	0.21	19.8%	2.2%	2.200	0.955	0.77%
Alafco Aviation Lease and Finance	0.212	0.001	0.47%	0.93	NM	0.00	202	0%	18%	0.02	0.11	-2.6%	-0.6%	0.215	0.162	0.60%
Mezzan Holding	0.740	0.003	0.41%	2.09	20.03	1.63	230	9%	29%	0.49	0.66	10.8%	4.6%	0.770	0.370	0.69%
Gulf Cable and Electrical Industries Group	1.255	0.010	0.80%	1.14	12.41	5.22	262	-1%	-4%	0.83	0.66	9.2%	NM	1.540	1.071	0.78%
National Investments	0.254	0.008	3.25%	1.17	48.85	11.38	202	-3%	6%	0.78	3.10	2.2%	1.7%	0.308	0.182	0.61%
Alimtiq Investment Group	0.047	-0.001	-1.04%	0.32	NM	0.00	49	-2%	-16%	0.11	2.24	-6.2%	-3.9%	0.073	0.043	0.15%
Kuwait Real Estate	0.221	0.000	0.00%	1.39	18.16	1.32	203	-4%	8%	2.66	11.97	8.2%	3.3%	0.261	0.103	0.61%
Integrated Holding	0.505	0.005	1.00%	2.03	31.15	3.00	128	-3%	-1%	0.36	0.72	6.5%	4.3%	0.555	0.364	0.38%
Kuwait Telecommunications	0.549	0.010	1.86%	2.25	16.78	6.49	548	-6%	-2%	0.24	0.44	13.5%	7.5%	0.625	0.520	1.64%
Salhia Real Estate	0.437	0.001	0.23%	1.39	15.60	3.28	250	-1%	7%	0.42	0.97	9.2%	3.7%	0.524	0.365	0.75%
ALI ALGanim	1.102	0.010	0.92%	7.96	10.60	6.41	302	-6%	4%	0.57	0.52	36.6%	16.2%	1.287	0.866	0.90%
Kuwait Investment	0.182	0.002	1.11%	5.12	13.58	5.56	95	-4%	43%	0.36	1.96	6.1%	4.1%	0.227	0.111	0.29%
Arzan Financial Group for Financing and Investment	0.204	0.000	0.00%	5.56	23.34	0.98	166	5%	-3%	0.47	2.31	5.7%	4.3%	0.249	0.101	0.50%
Aayan Leasing and Investment	0.169	-0.001	-0.59%	5.44	9.07	4.41	112	-7%	-3%	0.30	1.75	13.1%	8.9%	0.191	0.136	0.34%
Commercial Real Estate	0.134	-0.001	-0.74%	5.11	16.48	2.96	235	4%	31%	1.06	7.90	5.0%	2.9%	0.137	0.092	0.70%
Heavy Engineering Industries and Shipbuilding	0.849	0.006	0.71%	6.37	21.52	3.56	153	6%	4%	0.04	0.04	9.8%	3.9%	0.890	0.594	0.46%
GFH Financial Group	0.087	0.001	1.40%	5.36	10.20	5.86	318	1%	14%	2.25	25.70	10.4%	1.0%	0.095	0.074	0.95%
Total		8.92	0.12%	1.85	19.71	3.87	33,406	-4.3%	2.9%	35.84	83.15					100%

DAILY MARKET COVERAGE REPORT

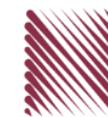
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.865	0.004	0.46%	1.70	13.5	3.87	7,202	-4.7%	1.6%	13.5%	1.6%
Kuwait Finance House	0.720	-0.003	-0.41%	2.11	21.2	2.54	12,173	-1.0%	8.1%	9.8%	1.8%
Mobile Telecommunications	0.488	-0.002	-0.41%	1.69	9.8	7.14	2,112	-1.0%	-3.7%	17.4%	5.8%
Boubyan Bank	0.589	0.005	0.86%	2.48	31.4	1.29	2,334	0.7%	4.1%	8.1%	1.0%
Agility Public Warehousing	0.316	-0.003	-0.94%	0.46	9.7	3.13	807	-12.6%	11.6%	5.0%	3.0%
Mabane Co.	0.788	0.003	0.38%	1.77	16.9	1.68	1,099	0.1%	-0.9%	10.9%	5.2%
Gulf Bank	0.258	0.003	1.18%	1.26	13.6	4.48	981	-8.5%	-3.6%	9.3%	1.0%
Burgan Bank	0.181	0.000	0.00%	0.65	19.0	3.16	655	-6.8%	10.5%	3.6%	0.6%
Human Soft Holding	2.899	-0.001	-0.03%	3.06	9.3	11.49	370	-8.9%	-10.4%	32.1%	27.6%
Warba Bank	0.189	0.002	1.07%	0.99	22.8	1.56	389	1.6%	1.6%	4.4%	0.4%
Boubyan Petrochemical	0.688	-0.001	-0.15%	1.42	14.4	8.71	367	9.8%	17.6%	9.7%	5.1%
Kuwait Projects Company Holding	0.127	0.000	0.00%	0.72	NM	0.00	577	0.8%	21.0%	-8.0%	-0.2%
Shamal Al-Zour Al-Oula Power & Water	0.166	0.010	6.41%	1.52	14.5	3.21	183	-1.8%	-4.0%	10.6%	2.7%
National Industries Group Holding	0.215	0.000	0.00%	0.97	20.1	2.21	486	-2.3%	5.4%	5.0%	3.2%
Boursa Kuwait Securities Co	2.000	0.011	0.55%	6.25	25.4	3.72	402	-2.9%	16.0%	24.4%	18.3%
Kuwait International Bank	0.161	-0.001	-0.62%	0.60	16.9	3.00	255	-1.3%	10.6%	3.6%	0.5%
Jazeera Airways	1.165	-0.005	-0.43%	10.05	41.8	2.39	256	-1.9%	-16.1%	19.8%	2.2%
Alafco Aviation Lease and Finance	0.212	0.001	0.47%	0.93	NM	0.00	202	0.5%	17.8%	-2.6%	-0.6%
Mezzan Holding	0.740	0.003	0.41%	2.09	20.0	1.63	230	8.5%	28.7%	10.8%	4.6%
Gulf Cable and Electrical Industries Group	1.255	0.010	0.80%	1.14	12.4	5.22	262	-1.4%	-4.2%	9.2%	7.4%
National Investments	0.254	0.008	3.25%	1.17	48.8	11.38	202	-3.1%	6.3%	2.2%	1.7%
Alimtiarz Investment Group	0.047	-0.001	-1.04%	0.32	NM	0.00	49	-1.9%	-16.1%	-6.2%	-3.9%
Kuwait Real Estate	0.221	0.000	0.00%	1.39	18.2	1.32	203	-3.9%	7.8%	8.2%	3.3%
Integrated Holding	0.505	0.005	1.00%	2.03	31.2	3.00	128	-2.9%	-1.0%	6.5%	4.3%
Kuwait Telecommunications	0.549	0.010	1.86%	2.25	16.8	6.49	548	-6.3%	-2.5%	13.5%	7.5%
Salhia Real Estate	0.437	0.001	0.23%	1.39	15.6	3.28	250	-0.7%	7.0%	9.2%	3.7%
ALI ALGanim	1.102	0.010	0.92%	3.66	10.6	6.41	302	-5.7%	4.4%	36.6%	16.2%
Kuwait Investment	0.182	0.002	1.11%	0.82	13.6	5.56	95	-4.2%	43.3%	6.1%	4.1%
Arzan Financial Group for Financing and Inves	0.204	0.000	0.00%	1.26	23.3	0.98	166	5.2%	-2.9%	5.7%	4.3%
Aayan Leasing and Investment	0.169	-0.001	-0.59%	1.14	9.1	4.41	112	-7.1%	-2.9%	13.1%	8.9%
Commercial Real Estate	0.134	-0.001	-0.74%	0.81	16.5	2.96	235	3.9%	31.4%	5.0%	2.9%
Heavy Engineering Industries and Shipbuilding	0.849	0.006	0.71%	2.07	21.5	3.56	153	6.3%	3.5%	9.8%	3.9%
GFH Financial Group	0.087	0.001	1.40%	1.06	10.2	5.86	318	0.7%	14.3%	10.4%	1.0%
Total		8.92	0.12%	1.85	19.71	3.87	31,922	-4.3%	2.9%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,692	8.92	0.12%	7,993	7,719	30	31,922	-4.3%	2.9%	8,219	6,900

Top 5 Performrs (Today`s Price Change)

Shamal Al-Zour Al-Oula Power & Water	0.166	0.010	6.41%	0.164	0.179	58	183	-1.8%	-4.0%	0.208	0.146
National Investments	0.254	0.008	3.25%	0.268	0.242	45	202	-3.1%	6.3%	0.308	0.182
Gulf Bank	0.258	0.003	1.18%	0.273	0.256	35	981	-8.5%	-3.6%	0.286	0.224
Warba Bank	0.189	0.002	1.07%	0.186	0.190	62	389	1.6%	1.6%	0.226	0.165
Integrated Holding	0.505	0.005	1.00%	0.517	0.471	48	128	-2.9%	-1.0%	0.555	0.364

Middel Performrs (Today`s Price Change)

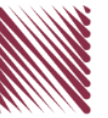
ALI ALGanim	1.102	0.010	0.92%	1.137	1.125	29	302	-5.7%	4.4%	1.287	0.866
Boubyan Bank	0.589	0.005	0.86%	0.588	0.580	60	2,334	0.7%	4.1%	0.627	0.531
Boursa Kuwait Securities Co	2.000	0.011	0.55%	2.015	1.900	56	402	-2.9%	16.0%	2.140	1.641
Alafco Aviation Lease and Finance	0.212	0.001	0.47%	0.209	0.188	56	202	0.5%	17.8%	0.215	0.162
National Bank of Kuwait	0.865	0.004	0.46%	0.906	0.883	41	7,202	-4.7%	1.6%	0.956	0.798
Mezzan Holding	0.740	0.003	0.41%	0.660	0.565	60	230	8.5%	28.7%	0.770	0.370
Burgan Bank	0.181	0.000	0.00%	0.193	0.180	31	655	-6.8%	10.5%	0.208	0.150
Kuwait Projects Company Holding	0.127	0.000	0.00%	0.100	0.100	53	577	0.8%	21.0%	1.210	0.996
National Industries Group Holding	0.215	0.000	0.00%	0.225	0.215	45	486	-2.3%	5.4%	0.243	0.176
Human Soft Holding	2.899	-0.001	-0.03%	3.152	3.132	21	370	-8.9%	-10.4%	3.662	2.830
Boubyan Petrochemical	0.688	-0.001	-0.15%	0.621	0.651	79	367	9.8%	17.6%	0.817	0.571
Kuwait Finance House	0.720	-0.003	-0.41%	0.733	0.692	52	12,173	-1.0%	8.1%	0.750	0.605

Bottom 5 Performrs (Today`s Price Change)

Mobile Telecommunications	0.488	-0.002	-0.41%	0.499	0.503	49	2,112	-1.0%	-3.7%	0.565	0.451
Jazeera Airways	1.165	-0.005	-0.43%	1.153	1.420	42	256	-1.9%	-16.1%	2.200	0.955
Kuwait International Bank	0.161	-0.001	-0.62%	0.161	0.154	50	255	-1.3%	10.6%	0.172	0.137
Agility Public Warehousing	0.316	-0.003	-0.94%	0.330	0.318	45	807	-12.6%	11.6%	0.489	0.277
Alimtiiaz Investment Group	0.047	-0.001	-1.04%	0.051	0.059	53	49	-1.9%	-16.1%	0.073	0.043

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.865	0.004	0.46%	1.70	13.55	3.87	7,202	-4.7%	1.6%	6.60	7.65	13.5%	1.6%	0.956	0.798	17.37%
Kuwait Finance House	0.720	-0.003	-0.41%	2.11	21.19	2.54	12,173	-1.0%	8.1%	7.59	10.50	9.8%	1.8%	0.750	0.605	29.35%
Boubyan Bank	0.589	0.005	0.86%	2.48	31.43	1.29	2,334	0.7%	4.1%	0.99	1.69	8.1%	1.0%	0.627	0.531	5.63%
Commercial Bank of Kuwait	0.515	0.004	0.78%	1.40	8.63	7.24	923	1.0%	-1.0%	0.00	0.00	16.8%	2.6%	0.730	0.480	2.23%
Gulf Bank	0.258	0.003	1.18%	1.26	13.61	4.48	981	-8.5%	-3.6%	1.61	6.27	9.3%	1.0%	0.286	0.224	2.37%
Burgan Bank	0.181	0.000	0.00%	0.65	18.99	3.16	655	-6.8%	10.5%	0.13	0.74	3.6%	0.6%	0.208	0.150	1.58%
Warba Bank	0.189	0.002	1.07%	0.99	22.83	1.56	389	1.6%	1.6%	0.53	2.79	4.4%	0.4%	0.226	0.165	0.94%
Al Ahli Bank of Kuwait	0.240	0.002	0.84%	0.96	13.62	3.60	566	-2.8%	8.2%	0.19	0.78	6.3%	0.7%	0.311	0.198	1.37%
Kuwait International Bank	0.161	-0.001	-0.62%	0.60	16.89	3.00	255	-1.3%	10.6%	0.65	4.06	3.6%	0.5%	0.172	0.137	0.61%
Total Banking Sector - 9 Companies							25,479			18.29	34.48					61.43%

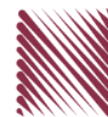
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.688	-0.001	-0.15%	1.42	14.42	8.71	367	9.76%	17.61%	0.76	1.10	9.7%	5.1%	0.817	0.571	0.89%
Al Kout Industrial Projects	0.767	0.000	0.00%	2.18	9.60	6.52	77	0.00%	-4.72%	0.00	0.00	23.7%	18.9%	0.900	0.429	0.19%
Kuwait Foundry	0.568	0.007	1.25%	2.40	6.06	19.14	37	8.19%	37.53%	0.00	0.00	42.0%	40.0%	0.605	0.299	0.09%
Total Basic Materials - 3 Companies							481			0.76	1.10					1.16%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.740	0.003	0.41%	2.09	20.03	1.63	230	8.5%	28.7%	0.49	0.66	10.8%	4.6%	0.770	0.370	0.55%
Livestock Transport and Trading	0.105	-0.001	-0.94%	0.72	187.50	0.00	22	-1.9%	7.1%	0.01	0.07	0.4%	0.2%	0.126	0.091	0.05%
Total Consumer Goods - 2 Companies							251			0.50	0.73					0.61%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.165	-0.005	-0.43%	10.05	41.82	2.39	256	-1.9%	-16.1%	0.25	0.21	19.8%	2.2%	2.200	0.955	0.62%
Kuwait National Cinema	1.373	0.123	9.84%	1.50	11.97	6.40	127	-7.4%	14.7%	0.02	0.02	12.9%	5.1%	1.493	0.940	0.31%
Oula Fuel Marketing	0.142	0.001	0.71%	0.82	12.35	3.55	57	4.4%	2.9%	0.03	0.23	6.9%	3.5%	0.180	0.126	0.14%
Al Soor Fuel Marketing	0.145	0.005	3.57%	0.83	14.20	3.57	59	5.1%	5.8%	0.04	0.31	5.9%	4.3%	0.168	0.128	0.14%
Sultan Center Food Products	0.110	0.000	0.00%	0.82	NM	0.00	31	11.0%	22.2%	0.01	0.07	-44.2%	-6.9%	0.149	0.082	0.07%
Jiyad Holding	0.019	-0.001	-2.59%	0.88	NM	0.00	3	3.3%	3.3%	0.06	3.32	-70.4%	-68.4%	0.030	0.017	0.01%
IFA Hotels and Resorts	1.058	0.003	0.28%	10.75	13.94	0.00	194	-11.1%	32.3%	0.60	0.57	118.8%	8.0%	1.298	0.065	0.47%
Kuwait Resorts	0.078	0.001	0.65%	0.54	11.28	2.59	15	-0.6%	9.6%	0.01	0.07	4.8%	4.2%	0.085	0.065	0.04%
Future Kid Entertainment and Real Estate	0.155	0.003	1.97%	1.16	17.32	5.26	17	24.0%	61.5%	1.10	7.17	7.0%	3.6%	0.158	0.089	0.04%
Al Eid Food	0.180	-0.001	-0.55%	1.21	10.77	2.51	55	-3.2%	0.6%	0.06	0.32	9.5%	7.2%	0.210	0.163	0.13%
Kuwait Hotels	0.178	0.000	0.00%	1.78	11.56	0.00	10	-9.2%	4.1%	0.00	0.00	16.7%	11.4%	0.228	0.115	0.02%
Palms Agro Production	0.184	0.005	2.79%	1.73	47.92	0.00	10	2.2%	127.2%	0.03	0.18	3.7%	3.0%	0.381	0.062	0.02%
ALI ALGanim	1.102	0.010	0.92%	3.66	10.60	6.41	302	-5.7%	nm	0.57	0.52	36.6%	16.2%	1.287	0.866	0.73%
Total Consumer Services - 13 Companies							1,136			2.77	12.98					2.74%

DAILY MARKET COVERAGE REPORT

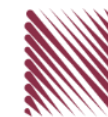
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.239	-0.011	-4.40%	1.93	5.11	7.39	269	-8.1%	-5.9%	0.00	0.00	34.6%	11.8%	0.338	0.237	0.65%
Kuwait Projects Company Holding	0.127	0.000	0.00%	0.72	NM	0.00	577	0.8%	21.0%	0.44	3.50	-8.0%	-0.2%	0.142	0.102	1.39%
National Industries Group Holding	0.215	0.000	0.00%	0.97	20.13	2.21	486	-2.3%	5.4%	0.66	3.09	5.0%	3.2%	0.243	0.176	1.17%
Boursa Kuwait Securities Co	2.000	0.011	0.55%	6.25	25.42	3.72	402	-2.9%	16.0%	0.54	0.27	24.4%	18.3%	2.140	1.641	0.97%
GFH Financial Group	0.087	0.001	1.40%	1.06	10.20	5.86	318	0.7%	14.3%	2.25	25.70	10.4%	1.0%	0.095	0.074	0.77%
National Investments	0.254	0.008	3.25%	1.17	48.85	11.38	202	-3.1%	6.3%	0.78	3.10	2.2%	1.7%	0.308	0.182	0.49%
Tamdeen Investment	0.590	0.020	3.51%	0.61	14.50	5.26	197	-1.7%	38.8%	0.00	0.00	4.3%	3.9%	0.608	0.424	0.48%
Alimtiq Investment Group	0.047	-0.001	-1.04%	0.32	NM	0.00	49	-1.9%	-16.1%	0.11	2.24	-6.2%	-3.9%	0.073	0.043	0.12%
Commercial Facilities	0.175	-0.005	-2.78%	0.55	10.47	8.89	89	-9.3%	10.1%	0.03	0.16	5.3%	3.0%	0.197	0.149	0.21%
Aayan Leasing and Investment	0.169	-0.001	-0.59%	1.14	9.07	4.41	112	-7.1%	-2.9%	0.30	1.75	13.1%	8.9%	0.191	0.136	0.27%
Kuwait Investment	0.182	0.002	1.11%	0.82	13.58	5.56	95	-4.2%	43.3%	0.36	1.96	6.1%	4.1%	0.227	0.111	0.23%
Noor Financial Investment	0.232	0.005	2.20%	1.05	3.19	3.52	118	2.7%	2.7%	0.24	1.03	37.4%	28.6%	0.262	0.150	0.28%
Arzan Financial Group for Financing and Investment	0.204	0.000	0.00%	1.26	23.34	0.98	166	5.2%	-2.9%	0.47	2.31	5.7%	4.3%	0.249	0.101	0.40%
Kuwait Financial Centre	0.125	0.003	2.46%	0.59	15.06	4.92	62	-6.0%	23.8%	0.00	0.01	4.0%	4.7%	0.139	0.090	0.15%
Gulf Investment House	0.378	0.000	0.00%	3.43	61	0.00	152	-0.3%	14.5%	0.00	0.00	5.7%	5.3%	0.421	0.309	0.37%
Arabi Group Holdings	0.500	-0.005	-0.99%	4.03	NM	0.00	173	0.0%	-2.5%	0.11	0.22	-26.9%	-2.9%	0.607	0.207	0.42%
Kuwait and Middle East Financial Investment	0.100	0.000	0.00%	1.08	NM	0.00	22	0.0%	23.1%	0.00	0.00	-23.4%	-7.4%	0.100	0.073	0.05%
Privatization Holding	0.038	-0.001	-2.31%	0.43	NM	0.00	23	3.3%	31.0%	0.00	0.01	-20.3%	-12.1%	0.044	0.022	0.06%
Asiya Capital Investments	0.044	0.000	0.23%	0.50	NM	0.00	35	5.9%	0.0%	0.39	8.81	-18.6%	-18.2%	0.063	0.040	0.08%
Umm Al Qaiwain General Investment Co	0.092	0.000	0.00%	0.65	14.81	5.46	33	-2.1%	-3.2%	0.00	0.00	4.5%	3.9%	0.100	0.085	0.08%
Securities House	0.053	0.000	0.38%	0.53	NM	0.00	21	-0.6%	-2.0%	0.02	0.43	-2.2%	-2.1%	0.071	0.049	0.05%
Kamco Investment	0.100	0.001	0.60%	0.57	45.62	5.04	34	-2.1%	16.2%	0.00	0.02	1.2%	0.7%	0.114	0.082	0.08%
First Investment	0.036	0.000	-1.11%	0.74	75.74	0.00	16	-8.7%	-3.0%	0.05	1.34	0.9%	0.5%	0.064	0.030	0.04%
Inovest BSC Public	0.080	0.001	1.02%	0.00	NM	4.59	24	-1.5%	-5.6%	0.00	0.03	3.2%	2.0%	0.094	0.068	0.06%
Coast Investment and Development	0.071	-0.002	-2.20%	0.65	12.50	6.89	33	-4.1%	4.6%	0.05	0.73	5.3%	5.1%	0.117	0.065	0.08%
Al Madar Investment	0.083	-0.001	-0.96%	0.77	2,750.00	0.00	17	-10.3%	3.1%	0.00	0.02	0.0%	0.1%	0.122	0.074	0.04%
Bayan Investment	0.039	0.000	0.52%	0.64	NM	0.00	8	-11.2%	-1.5%	0.00	0.05	-1.0%	-0.9%	0.052	0.027	0.02%
Al Manar Financing and Leasing	0.066	0.000	0.15%	0.59	9.19	4.58	17	3.3%	15.5%	0.00	0.00	6.6%	5.1%	0.077	0.052	0.04%
Manazel Holding	0.027	0.000	-0.37%	0.84	NM	0.00	12	-1.5%	-2.2%	0.03	0.93	-2.1%	-0.6%	0.038	0.017	0.03%
KFIC Investment	0.069	0.003	4.07%	0.73	NM	0.00	21	4.4%	2.8%	0.00	0.03	-31.7%	-23.1%	0.080	0.055	0.05%
National International Holding	0.107	0.001	0.94%	0.62	10.54	4.67	24	-1.8%	-0.9%	0.09	0.85	6.0%	4.7%	0.126	0.100	0.06%
Osoul Investment	0.097	0.000	0.21%	0.87	23.94	10.36	12	-2.1%	7.4%	0.13	1.33	3.6%	2.8%	0.110	0.078	0.03%
UniCap Investment and Finance	0.128	0.017	15.32%	1.50	NM	0.00	29	34.9%	43.2%	1.26	10.45	-2.4%	-0.7%	0.130	0.040	0.07%
Amar Finance and Leasing	0.064	0.000	0.00%	0.57	11.02	0.00	12	-1.5%	1.1%	0.01	0.10	5.3%	5.1%	0.074	0.048	0.03%
Gulf North Africa Holding	0.323	0.004	1.25%	1.72	59.40	0.00	20	13.3%	24.7%	0.55	1.69	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.334	-0.003	-0.89%	1.31	5.06	0.00	83	-12.1%	8.8%	1.29	3.81	32.8%	16.2%	0.453	0.084	0.20%
Credit Rating and Collection	0.042	-0.002	-4.72%	1.37	141.33	0.00	7	3.7%	101.9%	0.03	0.69	1.0%	1.0%	0.097	0.017	0.02%
Ektitab Holding	0.019	0.000	-0.51%	0.65	NM	0.00	6	2.1%	12.8%	0.01	0.54	-1.6%	-1.6%	0.030	0.009	0.01%
Kuwait Emirates Holding Co	0.037	0.000	-0.54%	0.66	4.89	0.00	7	-13.9%	8.8%	0.01	0.40	8.6%	3.8%	0.050	0.024	0.02%
Warba Capital Holding	0.136	0.002	1.49%	1.34	NM	0.00	4	-10.5%	29.5%	0.00	0.01	-20.9%	-19.0%	0.311	0.072	0.01%
National Consumer Holding	0.111	0.002	1.83%	1.16	25.34	0.00	33	0.9%	4.7%	0.53	4.76	4.7%	4.4%	0.132	0.100	0.08%
Al Deera Holding	0.368	0.000	0.00%	1.60	17.08	0.00	34	5.7%	36.3%	0.00	0.00	11.7%	6.4%	0.575	0.134	0.08%
AL Safat Investment	0.085	0.000	0.35%	0.98	5.74	0.00	29	-7.4%	-11.2%	0.09	1.06	18.4%	5.6%	0.121	0.079	0.07%
Gulf Franchising Holding	0.096	0.015	18.47%	2.50	NM	0.00	4	19.5%	70.3%	0.00	0.04	-37.1%	-9.4%	0.143	0.044	0.01%
Total Financial Services - 44 Companies							4,089			10.83	83.48					9.86%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

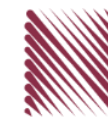


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.799	0.043	5.69%	2.28	12.17	0.73	162	74.5%	0.5%	0.00	0.00	23.0%	14.8%	0.800	0.262	0.39%
Advanced Technology	0.479	0.000	0.00%	1.00	14.29	4.18	72	-0.2%	2.1%	0.00	0.00	7.1%	1.1%	0.500	0.381	0.17%
Total Health Care - 2 Companies							234			0.00	0.00					0.56%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.316	-0.003	-0.94%	0.46	9.65	3.13	807	-12.6%	11.6%	4.99	15.55	5.0%	3.0%	0.489	0.277	1.94%
Human Soft Holding	2.899	-0.001	-0.03%	3.06	9.31	11.49	370	-8.9%	-10.4%	0.45	0.15	32.1%	27.6%	3.662	2.830	0.89%
Alafco Aviation Lease and Finance	0.212	0.001	0.47%	0.93	NM	0.00	202	0.5%	17.8%	0.02	0.11	-2.6%	-0.6%	0.215	0.162	0.49%
Kuwait Cement	0.193	0.000	0.00%	0.72	78.46	0.00	138	0.0%	44.0%	0.08	0.39	0.9%	0.6%	0.222	0.123	0.33%
Gulf Cable and Electrical Industries Group	1.255	0.010	0.80%	1.14	12.41	5.22	262	-1.4%	-4.2%	0.83	0.66	9.2%	7.4%	1.540	1.071	0.63%
Integrated Holding	0.505	0.005	1.00%	2.03	31.15	3.00	128	-2.9%	-1.0%	0.36	0.72	6.5%	4.3%	0.555	0.364	0.31%
Kuwait Portland Cement	0.835	0.012	1.46%	1.13	12.83	8.51	84	-8.2%	-0.6%	0.01	0.01	8.5%	6.5%	0.945	0.800	0.20%
United Projects for Aviation Services	0.139	-0.001	-0.71%	0.50	34.24	0.00	52	-18.7%	-22.3%	0.01	0.08	1.5%	0.8%	0.268	0.112	0.13%
Heavy Engineering Industries and Shipbuilding	0.849	0.006	0.71%	2.07	21.52	3.56	153	6.3%	3.5%	0.04	0.04	9.8%	3.9%	0.890	0.594	0.37%
National Industries	0.188	-0.001	-0.53%	0.77	16.76	5.29	66	1.6%	19.7%	0.01	0.04	4.6%	3.3%	0.192	0.152	0.16%
ACICO Industries	0.080	0.000	0.00%	0.88	NM	0.00	26	0.0%	0.0%	0.00	0.00	-12.1%	-1.7%	0.080	0.080	0.06%
Kuwait Company for Process Plant Construction and	0.285	0.003	1.06%	1.05	13.61	5.32	34	-1.0%	21.8%	0.00	0.01	7.8%	4.8%	0.297	0.226	0.08%
Combined Group Contracting	0.439	0.001	0.23%	1.34	8.22	6.85	75	-0.7%	-2.9%	0.07	0.15	16.7%	4.4%	0.464	0.362	0.18%
Kuwait and Gulf Link Transport	0.042	0.000	0.24%	0.48	NM	0.00	12	-14.3%	-19.2%	0.02	0.38	-46.6%	-8.0%	0.070	0.039	0.03%
Shuaiba Industrial	0.167	0.001	0.60%	0.88	11.54	7.83	17	-6.2%	5.7%	0.01	0.03	7.6%	5.9%	0.230	0.139	0.04%
National Cleaning	0.045	0.000	0.00%	0.37	22.96	0.00	10	-6.8%	15.4%	0.00	0.02	1.6%	0.4%	0.059	0.023	0.03%
Mubarrad Holding	0.081	-0.004	-4.73%	0.63	6.86	5.92	13	-3.0%	-1.7%	0.02	0.22	9.2%	8.2%	0.095	0.072	0.03%
Specialities Group Holding	0.113	0.000	0.00%	0.59	9.24	4.42	19	-2.6%	9.7%	0.05	0.46	6.5%	4.4%	0.120	0.095	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.008	0.008	0.00%
Metal and Recycling	0.091	-0.004	-4.50%	1.07	32.92	0.00	8	-7.2%	9.9%	0.00	0.01	3.3%	2.5%	0.117	0.071	0.02%
Equipment Holding	0.026	-0.002	-7.19%	0.37	2.96	0.00	2	-10.4%	-10.4%	0.07	2.66	13.3%	5.0%	0.036	0.020	0.00%
Jassim Transport & Stevedoring	0.378	0.004	1.07%	1.10	9.42	5.88	57	1.6%	16.7%	0.01	0.12	12.2%	8.8%	0.379	0.301	0.14%
Total Industrials - 22 Companies							2,534			7.03	21.84					6.11%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

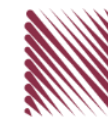


Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.930	-0.070	-3.50%	1.85	18.21	1.85	548	-3.5%	2.7%	0.00	0.00	10.3%	3.3%	2.000	1.700	1.32%
Al Ahleia Insurance	0.695	-0.020	-2.80%	1.08	7.52	4.20	151	-3.7%	13.9%	0.04	0.06	14.5%	5.7%	0.795	0.510	0.36%
Kuwait Insurance	0.525	0.010	1.94%	0.68	8.00	7.77	97	0.2%	11.7%	0.01	0.03	NULL	NULL	0.570	0.415	0.23%
Kuwait Reinsurance	0.450	0.000	0.00%	1.47	10.78	1.56	117	-4.3%	16.9%	0.00	0.00	14.4%	6.0%	0.495	0.288	0.28%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.16	10.27	10.70	28	0.0%	0.0%	0.00	0.00	11.5%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.110	-0.014	-11.29%	0.74	3.81	7.91	26	-8.1%	11.4%	0.05	0.46	19.3%	7.9%	0.130	0.093	0.06%
First Takaful Insurance	0.190	0.004	2.15%	2.09	NM	0.00	20	8.6%	227.6%	0.31	1.60	-2.4%	-1.8%	0.474	0.038	0.05%
Wethaq Takaful Insurance	0.038	-0.001	-2.06%	1.03	47.63	0.00	4	-4.7%	58.8%	0.02	0.44	2.2%	2.1%	0.062	0.020	0.01%
Total Insurance - 8 Companies							991			0.44	2.58					2.39%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.840	0.000	0.00%	1.82	9.48	5.95	76	-0.2%	4.6%	0.00	0.00	20.5%	13.9%	0.850	0.690	0.18%
Independent Petroleum Group	0.485	0.000	0.00%	0.84	11.22	6.19	88	4.3%	15.5%	0.00	0.00	7.6%	1.7%	0.520	0.374	0.21%
Burgan for Well Drilling Trading and Maintenance	0.109	-0.001	-0.91%	0.38	9.87	0.00	28	0.9%	22.6%	0.26	2.30	3.9%	1.4%	0.130	0.087	0.07%
Energy House Holding	0.120	0.006	5.26%	1.77	NM	0.00	5	7.1%	90.5%	0.00	0.01	-39.1%	-10.4%	0.254	0.047	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.33	NM	0.00	6	0.0%	0.0%	0.00	0.00	-9.2%	-5.5%	0.014	0.014	0.01%
Senenergy Holding	0.030	0.001	3.45%	0.67	NM	0.00	6	-5.4%	-1.6%	0.00	0.00	-8.5%	-5.4%	0.043	0.028	0.01%
Total Energy - 6 Companies							210			0.26	2.31					0.51%

DAILY MARKET COVERAGE REPORT

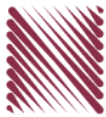
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.788	0.003	0.38%	1.77	16.91	1.68	1,099	0.1%	-0.9%	1.03	1.31	10.9%	5.2%	0.843	0.651	2.65%
Salhia Real Estate	0.437	0.001	0.23%	1.39	15.60	3.28	250	-0.7%	7.0%	0.42	0.97	9.2%	3.7%	0.524	0.365	0.60%
Commercial Real Estate	0.134	-0.001	-0.74%	0.81	16.48	2.96	235	3.9%	31.4%	1.06	7.90	5.0%	2.9%	0.137	0.092	0.57%
National Real Estate	0.101	-0.001	-1.27%	0.55	NM	0.00	189	1.3%	52.3%	1.59	15.56	-10.0%	-6.5%	0.113	0.064	0.46%
Tamdeen Real Estate	0.364	-0.031	-7.85%	0.64	9.30	4.56	146	-8.0%	1.4%	0.01	0.02	6.9%	3.9%	0.410	0.325	0.35%
Kuwait Real Estate	0.221	0.000	0.00%	1.39	18.16	1.32	203	-3.9%	7.8%	2.66	11.97	8.2%	3.3%	0.261	0.103	0.49%
United Real Estate	0.049	0.000	0.61%	0.35	15.20	0.00	64	-2.8%	6.0%	0.07	1.36	2.3%	0.7%	0.060	0.043	0.15%
Al Mazaya Holding	0.075	-0.001	-0.92%	0.87	NM	0.00	38	-6.8%	2.7%	0.03	0.41	-57.3%	-14.2%	0.085	0.050	0.09%
Ajial Real Estate Entertainment	0.255	0.001	0.39%	0.38	11.48	3.94	52	-4.9%	0.4%	0.00	0.02	3.3%	2.6%	0.290	0.230	0.12%
Injazzat Real Estate Development	0.095	0.000	0.00%	0.55	13.67	5.26	32	-3.1%	9.2%	0.02	0.19	4.0%	2.2%	0.105	0.077	0.08%
Munshaat Real Estate Projects	0.134	-0.001	-0.74%	1.84	3.37	0.00	43	7.2%	-12.4%	0.10	0.74	75.3%	16.8%	0.166	0.060	0.10%
Aayan Real Estate	0.076	0.001	0.66%	0.52	11.47	6.63	32	0.3%	5.6%	0.04	0.54	4.5%	3.9%	0.084	0.068	0.08%
Al Argan International Real Estate	0.084	0.010	12.79%	0.25	3.37	0.00	21	10.8%	5.1%	0.41	5.13	7.8%	2.5%	0.150	0.063	0.05%
Al-Enmaa Real Estate	0.053	0.000	-0.19%	0.56	34.97	0.00	24	-9.0%	3.9%	0.03	0.54	1.6%	NM	0.065	0.048	0.06%
Arkan Al Kuwait Real Estate	0.081	-0.004	-4.95%	0.59	NM	0.00	20	-6.3%	1.5%	0.00	0.01	-0.5%	0.2%	0.111	0.075	0.05%
Kuwait Business Town Real Estate	0.066	0.000	0.00%	0.73	14.45	7.62	38	-9.6%	-13.8%	0.00	0.00	5.1%	3.3%	0.080	0.053	0.09%
Dalqan Real Estate	0.144	0.002	1.41%	1.26	15.21	3.52	9	5.1%	-2.0%	0.04	0.25	8.6%	6.9%	0.188	0.131	0.02%
Sokouk Holding	0.048	0.000	-0.41%	0.92	5.97	0.00	28	-3.6%	-6.2%	0.07	1.44	16.7%	8.6%	0.058	0.022	0.07%
Tijara and Realestate Investment	0.057	0.001	2.15%	0.51	11.51	7.16	21	-10.4%	-2.1%	0.02	0.35	NULL	NULL	0.065	0.047	0.05%
Al-Arabiya Real Estate	0.071	0.001	1.29%	0.69	9.33	0.00	26	-0.3%	5.4%	0.70	9.97	7.5%	2.1%	0.086	0.046	0.06%
Aqar Real Estate Investments	0.059	0.000	0.00%	0.47	14.73	3.38	14	-8.8%	2.1%	0.00	0.02	3.3%	2.6%	0.069	0.044	0.03%
Mashaer Holding	0.063	0.002	3.80%	0.69	7.15	0.00	11	-8.7%	13.8%	0.01	0.17	10.1%	7.6%	0.076	0.051	0.03%
Dar Al Thuraya Real Estate	0.137	0.000	0.00%	1.14	62.84	0.00	20	6.2%	5.4%	0.00	0.00	1.8%	1.5%	0.190	0.084	0.05%
Osos Holding Group	0.096	0.000	0.00%	0.77	8.89	8.33	10	-6.8%	28.0%	0.00	0.00	8.8%	5.7%	0.114	0.067	0.02%
Al Massaleh Real Estate	0.030	0.000	0.00%	0.62	23.76	0.00	7	0.0%	0.0%	0.00	0.00	-39.6%	-9.5%	0.034	0.026	0.02%
Kuwait Real Estate Holding	0.033	0.000	0.00%	1.24	34.02	0.00	6	10.7%	-2.9%	0.00	0.10	3.0%	0.7%	0.037	0.027	0.01%
Taameer Real Estate Investment	0.014	0.000	0.00%	0.26	NM	0.00	3	0.0%	0.0%	0.00	0.00	-12.1%	-7.7%	0.023	0.012	0.01%
Sanam Real Estate	0.181	-0.003	-1.63%	1.68	25.56	0.00	18	-4.7%	13.1%	0.19	1.06	7.7%	7.6%	0.290	0.090	0.04%
Mena Real Estate	0.040	0.001	1.78%	0.52	NM	0.00	5	-2.4%	41.3%	0.02	0.54	-6.8%	-5.4%	0.048	0.028	0.01%
Al Masaken International Real Estate Development	0.025	0.000	1.20%	0.49	NM	0.00	2	-9.0%	-2.3%	0.00	0.04	-18.4%	-5.4%	0.039	0.013	0.01%
Real Estate Trade Centers	0.048	0.000	-0.21%	0.26	42.11	0.00	7	-6.4%	7.9%	0.00	0.01	0.6%	0.5%	0.088	0.038	0.02%
Total Real Estate - 31 Companies							2,674			8.53	60.58					6.45%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.262	0.000	0.00%	2.22	NM	0.00	26	0.0%	229.6%	0.00	0.00	-1.0%	-0.9%	0.298	0.072	0.06%
Total Technology - 1 Companies				2.22	NM	0.0%	26			0.00	0.00	-1.03%	-0.90%			0.06%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.488	-0.002	-0.41%	1.69	9.80	7.14	2,112	-1.0%	-3.7%	1.96	4.01	17.4%	5.8%	0.565	0.451	5.09%
Kuwait Telecommunications	0.549	0.010	1.86%	2.25	16.78	6.49	548	-6.3%	-2.5%	0.24	0.44	13.5%	7.5%	0.625	0.520	1.32%
National Mobile Telecommunications	1.035	0.008	0.78%	0.88	7.12	13.63	519	-1.1%	-15.0%	0.31	0.30	12.8%	6.9%	1.558	1.000	1.25%
Hayat Communications	0.084	0.004	4.61%	0.91	NM	0.00	7	-7.7%	-1.1%	0.00	0.00	-16.5%	-5.0%	0.110	0.050	0.02%
Telecom - 4 Companies							3,186			2.51	4.75					7.68%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.166	0.010	6.41%	1.52	14.50	3.21	183	-1.8%	-4.0%	0.30	1.85	10.6%	2.7%	0.208	0.146	0.44%
Total Utilities - 1 Company							183			0.30	1.85					0.44%

Total Market 146 Companies				1.67	26.85	3.57	41,474			52.24	226.67					100%
----------------------------	--	--	--	------	-------	------	--------	--	--	-------	--------	--	--	--	--	------

End of Report
The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed, and others authorized to receive it.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw